



PALLADIUS CAPITAL MANAGEMENT

Palladius Capital Management (“PCM”) is a real-estate platform managed by professionals with extensive property-level lending and operating experience. The PCM team has 60+ years of combined experience and has acquired, managed, operated, and lent on more than \$8 billion in AUM throughout their respective careers.

SENIOR LOANS

LOAN AMOUNT

Up to \$50,000,000

ASSET TYPES

All conventional CRE asset types, land, single family residential

INTEREST RATE

Fixed & floating rates starting at 8% (Interest Only)

LOAN TERM

Up to 48 months + extension options

LEVERAGE

Up to 75% LTV / 70% LTC

PREPAYMENT

Yield maintenance

RECOURSE

Determined at underwriting

MEZZANINE DEBT / PREFERRED EQUITY

LOAN AMOUNT

Up to \$20,000,000

ASSET TYPES

All conventional CRE asset types

INTEREST RATE

11% - 15%

LOAN TERM

Coterminous with senior mortgage

LEVERAGE

Up to 80% LTC

PREPAYMENT

Yield maintenance

DEBT STRUCTURES

Preferred equity, mezzanine loans, and B-notes

TEAM PERFORMANCE TRACK RECORD**



400+
Loans Closed



\$1 B+
Total Financings

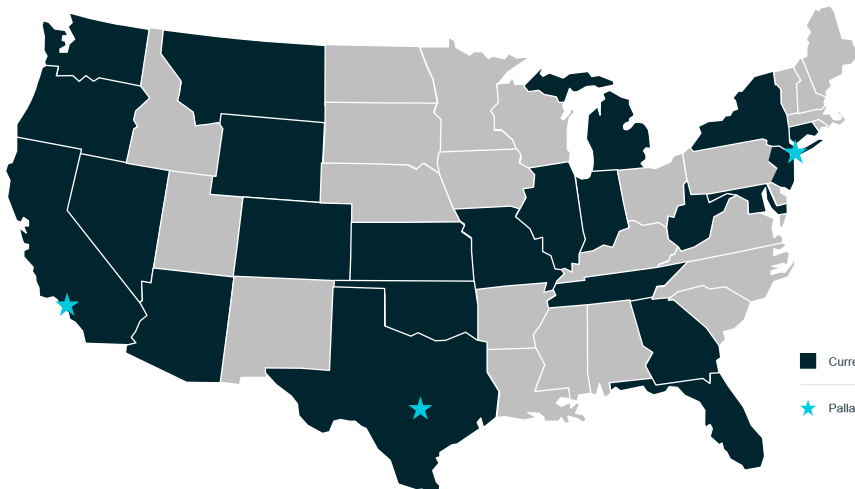


7
Property Types



23
States Transacted

PALLADIUS TEAM EXPERIENCE



CONTACT INFORMATION

Deal Submissions

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Nitin Chexal – CEO

Head of Real Estate Investment

Afshin Kateb – CFO

Hospitality

Manish Shah – Sr Managing Director

Commercial

Stuart Hepler – VP

Debt

** Please note that PCM was established in 2021. Information in this communication includes deals prior to the formation of PCM. PCM is an affiliate of Oakhurst Advisors, LLC, which, along with its affiliates manages over \$1 billion in loans and preferred equity and has realized those yields through from inception through May 31, 2022. For regulatory assets under management, please review Form ADV for Oakhurst Advisors, LLC by visiting www.adviserinfo.sec.gov.