



Palladius Capital Management (PCM) is a real estate platform managed by professionals with extensive property-level lending and operating experience.

The PCM team has 60+ years of combined experience and has acquired, managed, operated and lent on more than \$8 billion in AUM throughout their respective careers.

	SENIOR DEBT	MEZZANINE DEBT
LOAN PURPOSE	Acquisition, Refinance or Construction	Acquisition, Refinance or Construction
LOAN AMOUNT	Up to \$50,000,000	Up to \$20,000,000
ASSET TYPES	All conventional CRE asset types, land, single family residential	All conventional CRE asset types, land, single family residential
INTEREST RATE	Fixed and floating rates starting at 8% Interest Only	11%-15%
LOAN TERM	Up to 48 months + extension options	Coterminous with senior mortgage
LEVERAGE	Up to 75% LTV / 70% LTC	Up to 80% LTC
PREPAYMENT	Yield Maintenance	Yield Maintenance
STRUCTURE	Senior Mortgage, 1 <sup>st</sup> Trust Deed	Preferred equity, mezzanine loans and B-notes
RECOURSE	Up to \$50,000,000	Determined at underwriting

### Team Performance Track Record\*

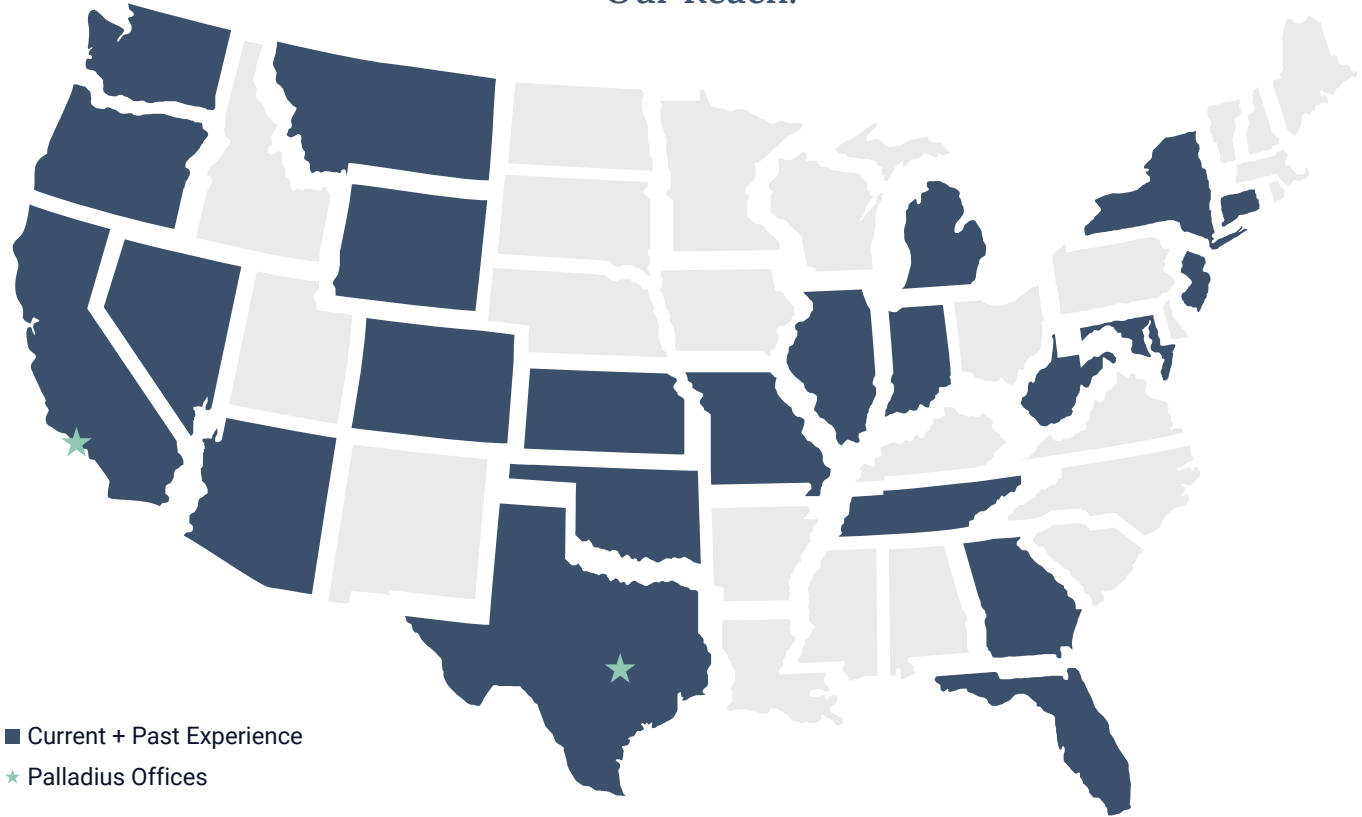
400+  
LOANS CLOSED

\$1B+  
TOTAL FINANCINGS

7  
PROPERTY TYPES

23  
STATES TRANSACTED

## Our Reach.



## Contact us to get started.

### DEAL SUBMISSIONS

[Debt@Palladius.com](mailto:Debt@Palladius.com)

#### NITIN CHEXAL

Chief Executive Officer  
Head of Real Estate Investment

#### AFSHIN KATEB

Chief Financial Officer  
Hospitality

#### MANISH SHAH

Sr. Managing Director  
Commercial

#### STUART HELPER

Vice President  
Debt



PALLADIUS

[Palladius.com](https://palladius.com)

\* Please note that PCM was established in 2021. Information in this communication includes deals prior to the formation of PCM and the track record includes its affiliates. PCM is an affiliate of Oakhurst Advisors, LLC, which, along with its affiliates manages over \$1 billion in loans and preferred equity. For Oakhurst Advisors, LLC's regulatory assets under management, please review Form ADV for by visiting [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

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