



# PALLADIUS CAPITAL MANAGEMENT

Palladius Capital Management (“PCM”) is a real-estate platform managed by professionals with extensive property-level lending and operating experience. The PCM team has 60+ years of combined experience and has acquired, managed, operated, and lent on more than \$8 billion in AUM throughout their respective careers.

## SENIOR LOANS

### LOAN AMOUNT

Up to \$75,000,000

### ASSET TYPES

All conventional CRE asset types, land, single family residential

### INTEREST RATE

Fixed & floating rates starting at 7% (Interest Only)

### LOAN TERM

Up to 60 months inclusive of extension options

### LEVERAGE

Up to 75% LTV / 80% LTC

### PREPAYMENT

Yield maintenance

### RECOURSE

Determined at underwriting

## MEZZANINE DEBT / PREFERRED EQUITY

### LOAN AMOUNT

Up to \$20,000,000

### ASSET TYPES

All conventional CRE asset types

### INTEREST RATE

11% - 15%

### LOAN TERM

Coterminous with senior mortgage

### LEVERAGE

Up to 85% LTC

### PREPAYMENT

Yield maintenance

### DEBT STRUCTURES

Preferred equity, mezzanine loans, and B-notes

## TEAM PERFORMANCE TRACK RECORD\*\*



400+  
Loans Closed



\$1 B+  
Total Financings

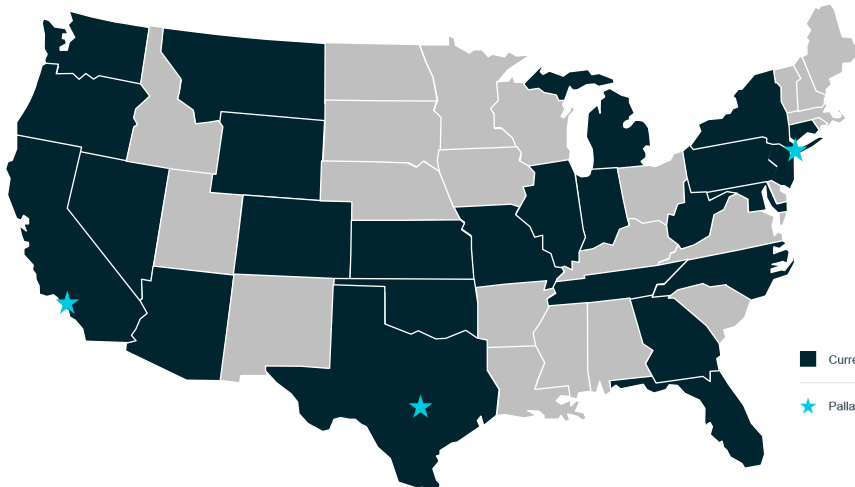


7  
Property Types



23  
States Transacted

## PALLADIUS TEAM EXPERIENCE



## CONTACT INFORMATION

Deal Submissions

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Stuart Hepler – Director

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\*\* Please note that PCM was established in 2021. Information in this communication includes deals prior to the formation of PCM. PCM is an affiliate of Oakhurst Advisors, LLC, which, along with its affiliates manages over \$1 billion in loans and preferred equity and has realized those yields through from inception. For regulatory assets under management, please review Form ADV for Oakhurst Advisors, LLC by visiting [www.adviserinfo.us.gov](http://www.adviserinfo.us.gov).